

Annexure-3

| Name of the corporate debtor: | Feedback Energy Distribution Company Limited | | Date of commencement of CIRP: | | 12.12.2023 | | List of creditors as on: | | 24.05.2024 | | | | | |
|--|--|---------------------------|-------------------------------|---------------------------|-----------------|-------------------------------------|-----------------------------|------------------------|--------------------------|----------------------------|--|------------------------------|------------------------------------|--|
| List of secured financial creditors (other than financial creditors belonging to any class of creditors) | | | | | | | | | | | | | | |
| Sl. No. | Name of creditor | Details of claim received | | Details of claim admitted | | | | | | Amount of contingent claim | Amount of any mutual dues, that may be set-off | Amount of claim not admitted | Amount of claim under verification | (Amount in Rs) Remarks, if any |
| | | Date of receipt | Amount claimed | Amount of claim admitted | Nature of claim | Amount covered by security interest | Amount covered by guarantee | Whether related party? | % of voting share in CoC | | | | | |
| 1 | IndusInd Bank Limited | 28.12.2023 | 1,32,51,02,656 | 1,32,51,02,656 | Secured | 1,32,51,02,656 | 1,32,51,02,656 | No | 27.21% | N/A | - | - | - | |
| 2 | IIFCL Mutual Funds | 16.03.2023 | 31,22,67,175 | 31,22,67,175 | Secured | NA | 31,22,67,175 | No | 6.41% | N/A | - | - | - | |
| 3 | RBL Bank | 29.12.2023 | 22,93,72,499 | 22,93,72,499 | Secured | 2,82,41,466.78 | NA | No | 4.71% | N/A | - | - | - | |
| 4 | Yes Bank | 28.12.2023 | 10,27,84,362 | 10,27,84,362 | Secured | 1,10,20,952 | - | No | 2.11% | N/A | - | - | - | |
| 5 | SBM Bank | 29.12.2023 | 18,50,76,102 | 18,50,76,102 | Secured | 18,50,76,102 | 3,98,00,000 | No | 3.80% | N/A | - | - | - | |
| 6 | IDFC First Bank Limited | 27.12.2023 | 16,16,19,275 | 16,16,19,275 | Secured | NA | 16,16,19,275 | No | 3.32% | N/A | - | - | - | - |
| 7 | HDFC Bank Limited | 04.01.2024 | 2,28,28,39,623 | 2,28,28,39,623 | Secured | 2,28,28,39,623 | 2,28,28,39,623 | No | 46.88% | N/A | - | - | - | - |
| 8 | Feedback Infra Private Limited | 29.12.2023 | 5,47,03,08,204 | - | | NA | NA | Yes | 0.00% | N/A | - | - | 5,47,03,08,204 | Clarification Sought |
| 9 | Mission Holdings Private Limited | 29.12.2023 | 1,93,69,73,279 | - | | NA | NA | Yes | 0.00% | N/A | - | - | 1,93,69,73,279 | Clarification Sought |
| 10 | Federal Bank Limited | 25.01.2024 | 18,42,14,077 | 18,42,14,077 | Secured | | 18,42,14,077 | No | 3.78% | N/A | - | - | - | It is mentioned in the claim form against the heading "amount of claim covered by security interest" that "the presnet security value is not available." |
| 11 | SBI | 22.02.2024 | 65,06,711 | 65,06,711 | Secured | 78,00,000 | NA | No | 0.13% | N/A | - | - | - | - |
| 12 | UCO Bank | 04.05.2024 | 6,19,739 | 6,19,739 | Secured | 6,19,739 | NA | No | 0.01% | N/A | - | - | - | |
| Total | | | 12,19,76,83,702 | 4,79,04,02,219 | - | 3,83,22,80,800 | 4,12,16,28,729 | | 98.37% | | | - | 7,40,72,81,483 | |